BROOKINGS SCHOOL DISTRICT NO. 05-1 BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2018

RECEIVED AUG 22 2018 S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

3

Secretary of State

FILING FEE: \$10.00

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

Brookings School District No. 05-1.

Designation of issue:

Limited Tax Capital Outlay Certificates, Series 2018

3. Date of issue:

August 16, 2018

4. Purpose of issue: For the purpose of (a) funding capital improvements at Mickelson Middle School, Medary Elementary School and Hillcrest Elementary School, (b) furnishing and

equipping the same, and (c) paying certain costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: \$23,170,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates.

Series 2018 is true and correct on this 16th day of August 2018.

Brian Lueders By:

Its: **Business Manager**



CERTIFICATE DEBT SERVICE

BROOKINGS SCHOOL DISTRICT 05-1 BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2018 Non-BQ, S&P 'AA+' Rating (AA- underlying), 2038 Final Maturity \$24.0M Project Fund, First Principal 8/1/20, Increasing Annual D/S Final Pricing

08/01/2019 100,000 5.000% 456,318.75 566,318.75 08/3,918.75 08/30/2020 08/30/2020 655,000 5.000% 453,818.75 437,443.75 1.010,137.59 08/30/2021 08/30/2021 865,000 5.000% 437,443.75 415,618.75 415,618.75 08/30/2021 08/30/2022 08/30/2022 08/30/2022 08/30/2022 08/30/2023 08/30/2024 08/30/2024 08/30/2024 08/30/2024 08/30/2025 08/30/2	Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
DB011/2021 100,000	02/01/2019			418,292.19	418,292.19	
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06/30/2020 06/50/2020 06/50/2020 06/50/2020 06/50/2021 06/50/2021 06/50/2021 06/50/2021 06/50/2021 06/50/2021 06/50/2021 06/50/2021 06/50/2021 06/50/2021 06/50/2021 06/50/2022 08/50/2022 08/50/2023	08/01/2019	100,000	5.000%	456,318.75	556,318.75	
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02/01/2033			2.2222		1 22221112	1,717,793.75
06/30/2033		1,335,000	4.000%	THE DRIVER SHARE PROFES		
08/01/2033				176,312.50	176,312.50	4 744 605 60
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The second secon	08/01/2038	1,685,000	3.500%	29,487.50	1,714,487.50	
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	100	23,170,000		10,700,348.44	33,870,348.44	33,870,348.44



AUG 22 2018 s.d. sec. of state 134959

RECEIVED

Mark V. Meierhenry Todd V. Meierhenry Clint Sargent Patrick J. Glover Raleigh Hansman Christopher J. Healy

Sabrina Meierhenry Of Counsel

DEB MATHEWS, Advanced Certified Paralegal deb@meierhenrylaw.com

August 16, 2018

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Brookings School District No. 05-1 Brookings and Moody Counties, South Dakota \$23,170,000 Limited Tax Capital Outlay Certificates, Series 2018

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com